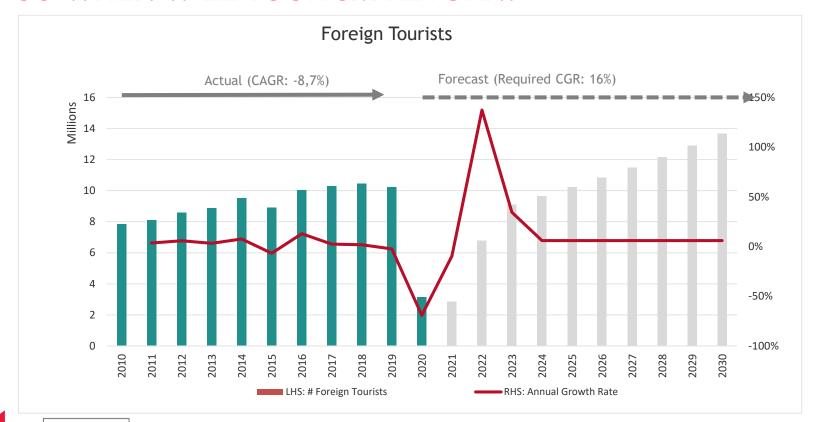


SO WHEN WILL TOURISM RETURN?

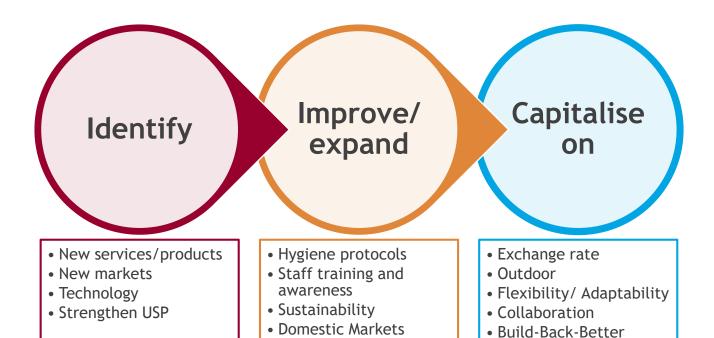






Source: BDO calculations & estimates

LOOK FOR THE OPPORTUNITIES TO RESET







TACTICS FOR THE "BIGGER US"

- Reward health care workers
- Prioritise the vaccination frontline workers
- Provide working capital for products to restart
- Domestic tourism campaign i.e. "100 reasons to travel in South Africa"
- Make travel and tourism better, not only safer.
 - Excite / attract customers with exceptional travel experiences
 - Give travelers more choice / control,
 - ► Authenticity in experiences / personalization
- ▶ Health / hygiene protocols implemented in ways that avoid making travel more difficult



