

SUMMARY ANALYSIS OF SOUTH AFRICAN AND FOREIGN TRAVELLERS (ARRIVALS AND DEPARTURES) DURING JUNE 2020

NOTE: To limit the spread of COVID-19 and to prepare the health care sector, the South African government announced a national lockdown country-wide, which started from the 27th March 2020 at level 5, and this prevented the movement of people entering and leaving South Africa. The lockdown at different levels based on risk adjusted strategy at each lockdown level continued during June 2020 and as a result tourists were still not allowed to enter South Africa during this month. However, exceptions were made for South Africans and travellers from other countries to return to their countries of residence. Furthermore, permission was given to people transporting specific cargo and retail goods to neighbouring countries, which included all goods imported via SA ports of entry for re-export to neighbouring countries. Statistics South Africa (Stats SA) has therefore published data on the number of arrivals, departures and transit travellers of South African residents and foreign travellers during June 2020. This report provides an analysis of all travellers for June 2020. A detailed quarterly performance report for April-June 2020, which will include performance of other key tourism industries will be published before the end of September 2020. Annexure one provides a list of indicators to be included in the quarterly performance report.

TOTAL TRAVELLERS: JUNE 2020 COMPARED JUNE 2019

Table 1 below indicates that in June 2020 there was a total of 192 376 travellers (arrivals, departures and transits) that passed through South African ports of entry, which was a decline of -94,3% compared to 3 355 904 travellers recorded in June 2019. Further analysis on the reported total travellers, which includes South African residents and foreign arrivals is provided in Table 2 and 3 respectively.

Table 1: Total Arrivals and Departures: June 2020 compared to June 2019

	June-20	June-19	% Change
Total Travellers	192 376	3 355 904	-94,3%

Source: Stats SA Tourism and Migration report, June 2020.

SOUTH AFRICAN RESIDENT TRAVELLERS: JUNE 2019 COMPARED TO JUNE 2019

Table 2 indicates that there was a total of 64 674 of South African resident travellers (arrivals and departure) recorded in June 2020, which was a decrease of -94, 0% (-1 015 631) compared to the same month in 2019. Further breakdown of the reported data for South African residents indicated that the number of South African arrivals and departures, reported separately, also declined by -93,7% and -94,3% respectively during June 2020 compared to the same month in 2019. It was noted that there were no South Africans on transit during June 2020.

Table 2: South African resident travellers: June 2020 compared to June 2019

South Africa Residents	June-20	June-19	% Change
Arrivals	31 245	495 461	-93,7%
Departures	33 429	584 008	-94,3%
Transits	0	836	-100,0%
Total	64 674	1 080 305	-94,0%

Source: Stats SA Tourism and Migration report, June 2020.

The decline that was experienced was as a result of the lockdown and closure of international borders in South Africa, which prevented people from leaving and entering the country. More information on these figures, including data by country and purpose of visit, was requested from Stats SA and it was indicated that the information could not be provided due to the Data Policy Guidelines published by Stats SA in 2015.

FOREIGN TRAVELLERS: JUNE 2019 COMPARED TO JUNE 2019

Table 3 below shows foreign travellers by arrival, departure and transit for June 2020 compared to June 2019. Total foreign travellers decreased from 2 275 599 in 2019 to 127 702 in 2020, which was a decline of -94, 4% (-2 147 897). Further breakdown of the results indicated that the number of foreign arrivals and departures declined by -94, 6% and -93, 8% respectively during June 2020. There was a total of 140 transit foreign travellers during the month of June 2020.

Table 3: Foreign travellers: June 2020 compared to June 2019

Foreign Travellers	June-20	June-19	% Change
Arrivals	62 841	1 163 574	-94,6%
Departures	64 721	1 044 833	-93,8%
Transits	140	67 192	-99,8%
Total	127 702	2 275 599	-94,4%

Source: Stats SA Tourism and Migration report, June 2020

FOREIGN ARRIVALS BY REGION AND MODE OF TRAVEL: JUNE 2020

Table 4 below gives foreign arrivals by region and mode of transport for June 2020. There was a total of 62 841 foreign arrivals recorded in June 2020 as indicated above. Foreign arrivals from Africa, with a total of 62 253 (99,1% share), were more compared to 549 (0,9% share) of foreign arrivals from overseas during June 2020. Road transport was the most common mode of transport used by travellers; 62 392 travellers in total. Of this total, 62115 travellers were from Africa, followed by 266 travellers from overseas who used road transport when entering South Africa.

Table 4: Foreign arrivals by region and mode of transport: June 2020

Region	Total	Air	Road	Sea
Overseas	549	181	266	102
Europe	276	96	115	65
North America	26	4	22	0
Central and South America	28	10	12	6
Australasia	11	8	3	0
Middle East	3	2	1	0
Asia	205	61	113	31
Africa	62 253	128	62 115	10
Unspecified	39	28	11	0
Total	62 841	337	62 392	112

Source: Stats SA Tourism and Migration report, June 2020

**ANNEXURE 1: INDICATORS TO BE REPORTED IN THE NEXT QUARTERLY TOURISM PERFORMANCE REPORT:
APRIL-JUNE 2020**

Indicators	Data Source
South Africa Tourist Arrivals Performance	
South Africa Foreign Arrivals (April-June 2020) Note: Tourists were not permitted entry into South Africa during this period therefore foreign arrivals are reported in this section	Statistics South Africa: Tourism and Migration report
South Africa related tourism industries performance	
Total income from Accommodation, total stay units available and occupancy rates by type of accommodation	Statistics South Africa: Accommodation Report
	STR Global Hotel: South Africa
Total Income from Food and Beverages by type	Statistics South Africa: Food and Beverages report
Aviation (Total passengers and total aircraft movements)	Airports Company South Africa
South Africa direct tourism employment estimates	
Tourism Employment	Statistics South Africa: Quarterly Labour Force Survey (QLFS), quarter two: 2020
Global inbound tourism performance	
Global Tourist arrivals	UNWTO Barometer
Global related tourism industries performance	
Aviation -Revenue passenger kilometres - Available Seat per Kilometre - Passenger load factor	IATA: Air Passenger Market Analysis
Accommodation -Occupancy rate -Average Daily Rate (ADR) -Revenue per available room (RevPAR)	STR Global Hotel: Global