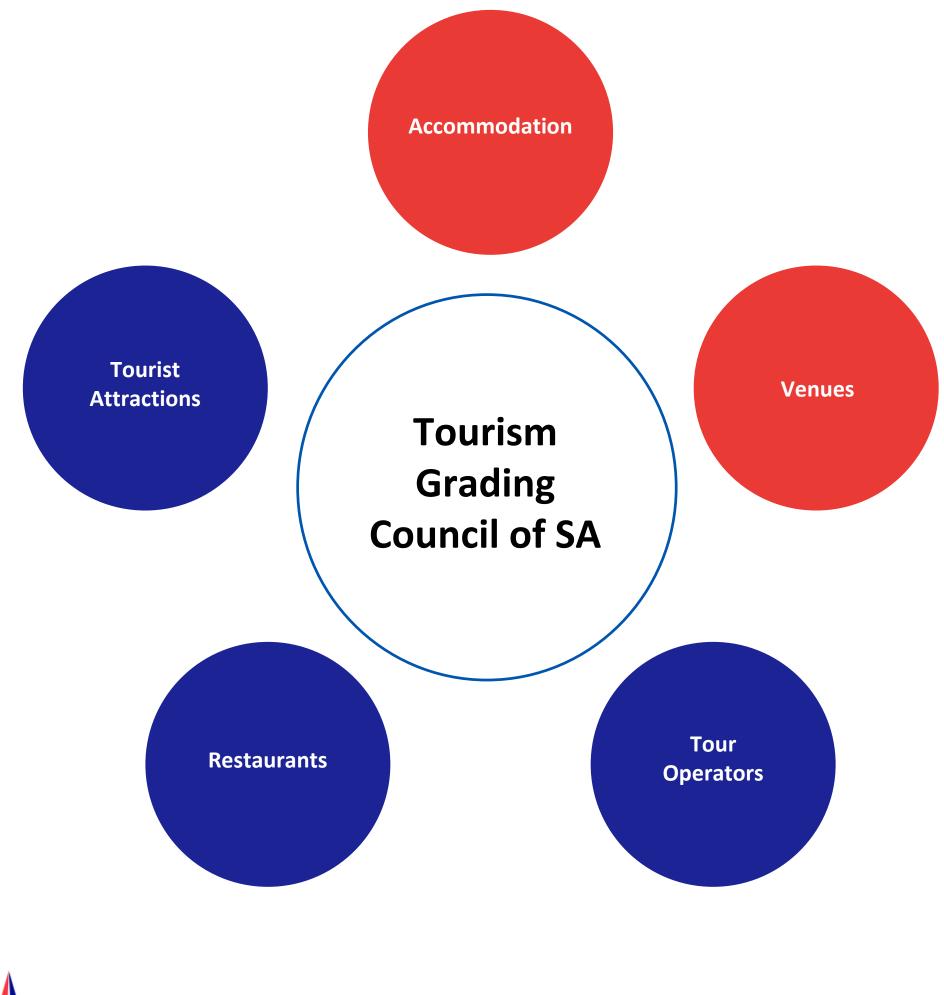
Tourism Grading Council of South Africa Provincial Tourism Statistics Workshop 25 to 27 July





TOURISM ACT 3 OF 2014 – TGCSA MANDATE



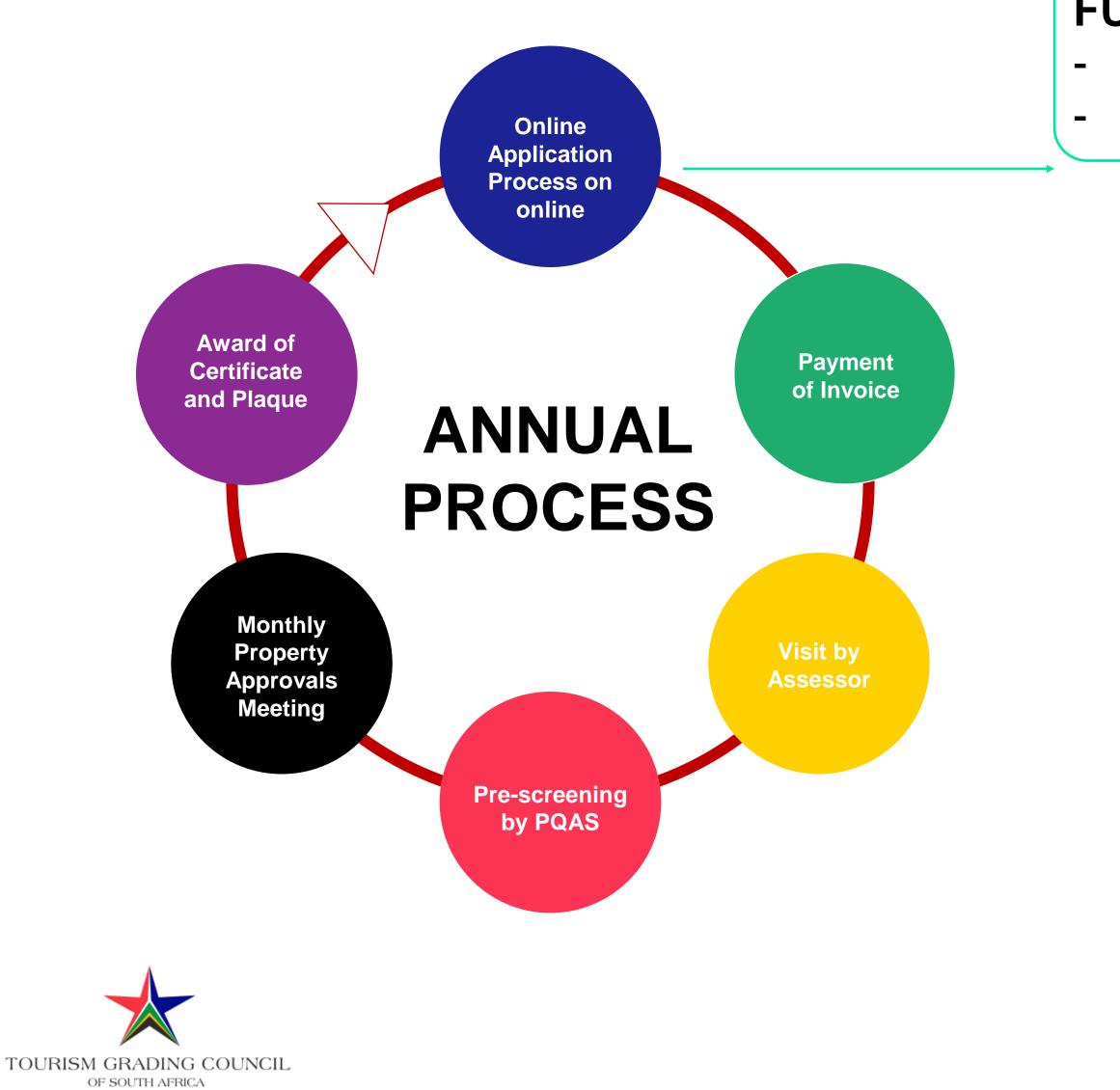


"The establishment of one or more schemes in terms of which tourism Services, Facilities and Products are graded and classified."

Tourism Act 3 of 2014.



THE GRADING PROCESS



Quality in Tourism

FUNDING OPPORTUNITIES Provincial Tourism Authority Funding Discounts for TOMSA Levy collectors



THE GRADING ANNUAL FEES

		NEW MEMB	ERS ONLY	MEMBERSHIP FEES							
The average achieved dai rate per person per nig		JOINING FEE		R1-500	R501-1 000	R1 001-1 500	R1 501-2 000	R2 001-2 500	R2 501-3 500	R3 501-5 000	>R5 000
Number of rooms	1	R 295	+	R 2 268	R 2 603	R 3 127	R 3 242	R 3 491	R 3 578	R 3 680	R 4 365
	2-3	R 295		R 2 444	R 3 376	R 3 856	R 3 928	R 3 999	R 4 160	R 4 218	R 4 872
	4-6	R 295		R 3 419	R 3 491	R 4 057	R 4 073	R 4 145	R 4 407	R 4 510	R 5 032
	7-10	R 295	+	R 3 463	R 3 812	R 4 218	R 4 290	R 4 510	R 4 655	R 4 786	R 5 136
	11-20	R 295		R 3 812	R 5 180	R 5 324	R 5 381	R 5 455	R 5 527	R 5 571	R 5 601
	21-50	R 295		R 4 073	R 5 934	R 6 343	R 6 430	R 6 661	R 6 850	R 7 172	R 7 273
	51-75	R 295	+	R 6 502	R 7 418	R 7 782	R 7 826	R 8 320	R 8 450	R 8 596	R 8 843
	76-100	R 295		R 6 909	R 8 014	R 8 160	R 9 498	R 9 640	R 9 906	R 10 037	R 10 400
	101-150	R 295		R 7 026	R 9 674	R 10 254	R 10 415	R 10 472	R 10 880	R 11 491	R 11 928
	151-250	R 295	+	R 8 712	R 10 183	R 11 811	R 11 855	R 11 928	R 11 999	R 12 044	R 12 117
	251-350	R 295		R 11 230	R 11 505	R 12 290	R 12 364	R 12 466	R 12 582	R 12 669	R 12 728
	>350	R 295		R 11 389	R 12 086	R 12 509	R 12 656	R 12 801	R 13 091	R 13 236	R 13 644

Example:

An establishment with 5 Rooms who charges patrons R750 per night per room will pay R3491 Annual Fee prior to any discounts. If a new application, a joining fee of R295 will also apply.





CORE REQUIREMENTS

B. BEDROOMS (note: assessment will apply to the room with the lowest rating)

5. Bedroom Entrance, Safety and Security

Information on how to call for assistance and evacuation procedures in the event of an emergency to displayed in each guestroom

Emergency lighting (alternative to grid electricity) available for each guestroom, e.g. backup alternate torch, solar lights, etc. Candles not acceptable

All bedroom doors must be lockable/secure from the inside and outside of the bedroom

Secondary guest-controlled internal door lock, without staff override

Secondary security device such as bolt/flip latch to be provided where bedrooms have direct externate. e.g. into a garden, road, etc.

Peephole facility in bedroom doors

Safety deposit facility available on request

In-room safe (appropriate to the market)

GRADING CRITERIA 2019



APPLICABILITY PER SUB-CATEGORY

	Hotel	Small Hotel	Apart- ment Hotel	N/A option	1-Star	2-Star	3-Star	4-Star	5-Star
to be	~	~	~		*	*	*	*	*
te energy,	~	~	~		*	*	*	*	*
	\checkmark	\checkmark	\checkmark		*	*	*	*	*
	~	×	~				*	*	*
nal access,	~	~	~		*	*	*	*	*
	 Image: A second s	<	\checkmark				*	*	*
	\checkmark	×	~		*	*			
	\checkmark	\checkmark	\checkmark				*	*	*

9



THE SCORE SHEET

Hotel Star Building Exterior Bedrooms Bathrooms Public Areas General Facilities

Category Sp

Dinning Facilities

General Services and Service

Housekeeping Services

Additional Facilities

Responsible Tourism Practices



ndard Criteria					
	69				
	225				
	136				
	80				
	26				
	536				
pecific Criteria					
	155				
	160				
	70				
	28				
	51				
	464				
	1000				
	51 464				



THE GRADING LEVELS



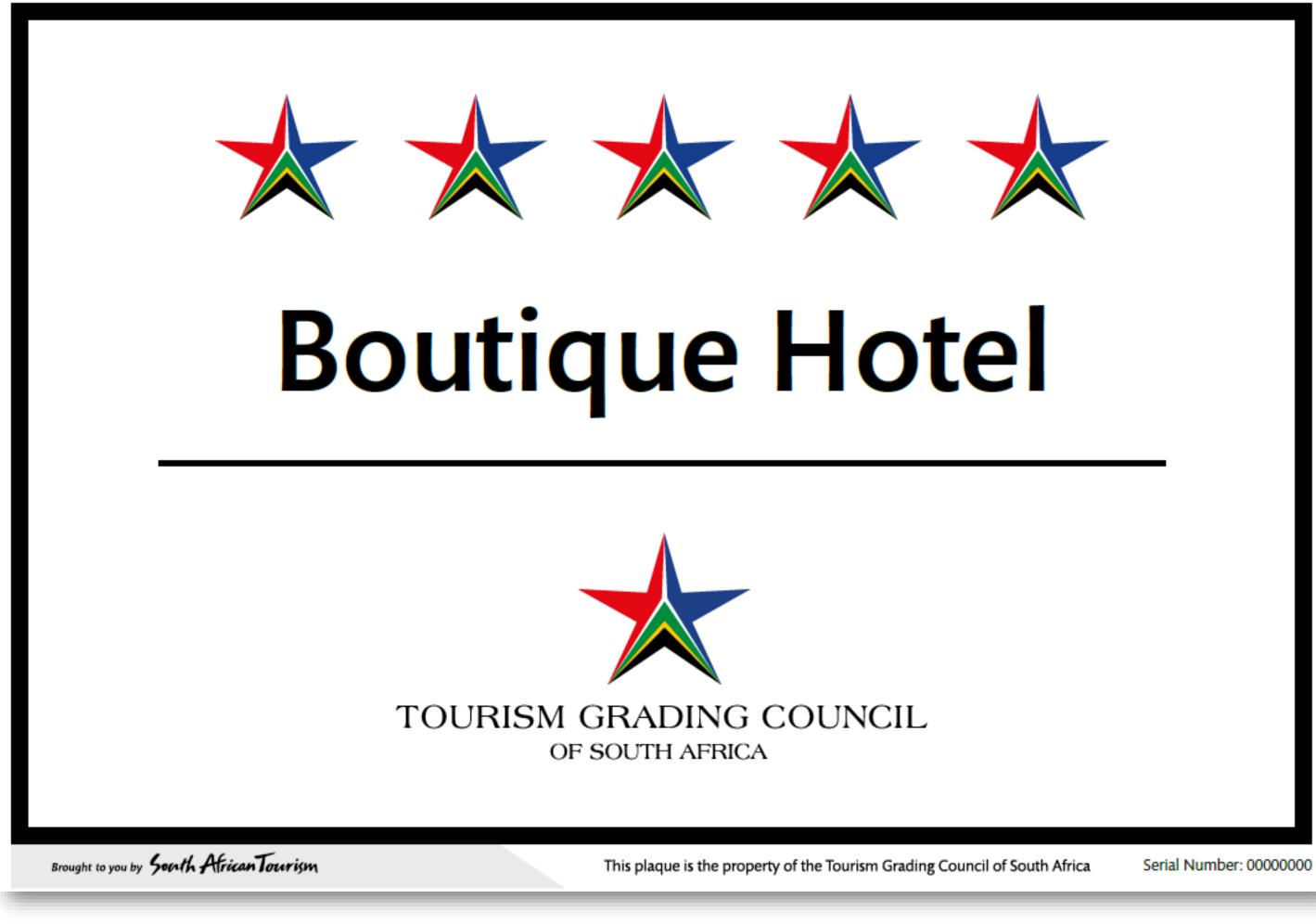


30% to 43%	Acceptable
44% to 57%	Good
58% to 73%	Very Good
74% to 87%	Excellent
88 to 100%	Outstanding

Premium Eligibility at over 95%



TGCSA APPROVED PLAQUE







TGCSA CERTIFICATION







CATEGORISATIONS OF ESTABLISHMENTS





FORMAL SERVICED ACCOMMODATION

HOTEL

SMALL HOTEL

BOUTIQUE HOTEL

APARTMENT HOTEL

A Hotel provides accommodation with full or limited service to the travelling public and has a minimum of 10 rooms. This type of formal accommodation has a reception area and offers a dining facility.

A small hotel provides accommodation with full or limited service to the travelling public and has up to approximately 80 rooms. These types of hotels have a reception area and offer dining facilities.

A Boutique hotel is a small hotel that achieves a 4- or 5- star grading with <u>each room</u> designed and decorated differently.

An Apartment hotel provides accommodation with full or limited service to the travelling public and has a minimum of 10 rooms. This establishment has a reception area and offers a dining facility. There is a kitchenette and dining area in each room.





GUEST ACCOMMODATION

COUNTRY HOUSE

GUEST HOUSE

BED & BREAKFAST

Accommodation provided in a house, renovated house or a specificallydesigned building. Includes the provision of breakfast and dinner and has public areas for the exclusive use of guests. Located in natural, peaceful surroundings

Accommodation provided in a house, renovated house or a specificallydesigned building. Includes the provision of breakfast and has public areas for the exclusive use of guests

Accommodation provided in a home with the host living in the house or on the property. Guests share the public facilities/areas (dining area, lounge, etc.) with the host. Includes the provision of breakfast





NATURE AND GAME LODGE

NATURE LODGE

GAME LODGE



A nature lodge (incl. private nature reserves) is a formal accommodation facility, located in natural surroundings beyond that of an immediate garden area and, but not always, away from human settlements. At least one guided experience and or activity is provided, i.e. natural or cultural experiences

Guests should have a reasonable probability of seeing/experiencing/viewing specific species of animal or experiences as stated in the marketing of the establishment

A game lodge is an accommodation facility, located in natural surroundings beyond that of an immediate garden area and, but not always, away from human settlements. At least one guided experience and/or activity is provided i.e. natural or cultural experiences. Guests should have a reasonable probability of viewing specific species of animal or experiencing cultural experiences as stated in the establishment's marketing collateral

If the lodge is a 'game lodge', then the wild animals accessible to guests need to be free roaming and not contained in enclosures



SELF-CATERING

SELF-CATERING EXCLUSIVE

One or more exclusive us shared public facilities

SELF-CATERING SHARED VACATION

Multi self-catering accommodation units located on one property with shared public facilities (minimum of reception) and recreational amenities



One or more exclusive use self-catering units, with no or very limited



CARAVAN AND CAMPING/ CAMPSITE

CARAVAN AND CAMPING

CAMPSITE

A caravan and/or camping facility provides space for guests to provide their own accommodation, such as tent, a motor home and/or caravan. Communal ablution facilities are always provided. Communal kitchen, laundry, recreational facilities and amenities, etc. may be provided. Self-catering accommodation units may be provided on the property.

A camping facility that specifies that caravans can be accommodated

A caravan and/or camping facility provides space for guests to provide their own accommodation, such as tent, a motor home and/or caravan. Communal ablution facilities are always provided. Communal kitchen, laundry, recreational facilities and amenities, etc. may be provided. Selfcatering accommodation units may be provided on the property

A camping facility that does not specify that caravans can be accommodated





BACKPACKER AND HOSTELS

BACKPACKER AND HOSTELS

An accommodation facility that provides social and communal guest facilities including dormitories and/or private rooms. Only establishments that cater for travellers may qualify for grading





VENUES

A meeting and/or event venue is a permanent structure for hosting groups and events and providing a flexible and often multi-functional space(s) with appropriate food and beverage, logistical and business support services.





VENUES

IN- HOTEL CONFERENCE VENUE

CONFERENCE VENUE

CONVENTION OR EXHIBITION VENUE

EVENTS VENUE

HISTORICAL VENUE

FUNCTION VENUE



A hotel provides accommodation with full or limited service to the travelling public. A hotel has a reception area and offers a dining facility. A hotel must have a minimum of 10 rooms in order to be graded in this category, the meeting facilities should be greater than 50 pax and must be graded separately.

Conference centre is a facility that provides a dedicated environment for meetings, especially small to medium sized events. Dedicated meeting and breakaway rooms are designated for maximum productivity.

A large conference centre which typically includes a variety of different venues for events such as exhibition space, an auditorium, halls, meeting, conference, board rooms etc.

An indoor or outdoor multi-purpose facility designed for hosting an event e.g. sports, concerts, religious or other special events

A building that reflects historical/heritage value or a landmark that has been adapted to host a special event e.g. gallery, city hall, museum, castle, theatre, country club, winery, stately home etc.

A venue that provides space for smaller, special events.



STATISTICS OF GRADED ESTABLISHMENTS AS AT JULY 2023





GRADED ESTABLISHMENTS OVER THE PAST THREE YEARS

2020-21	2021-22	2022-23
5034	3645	4787

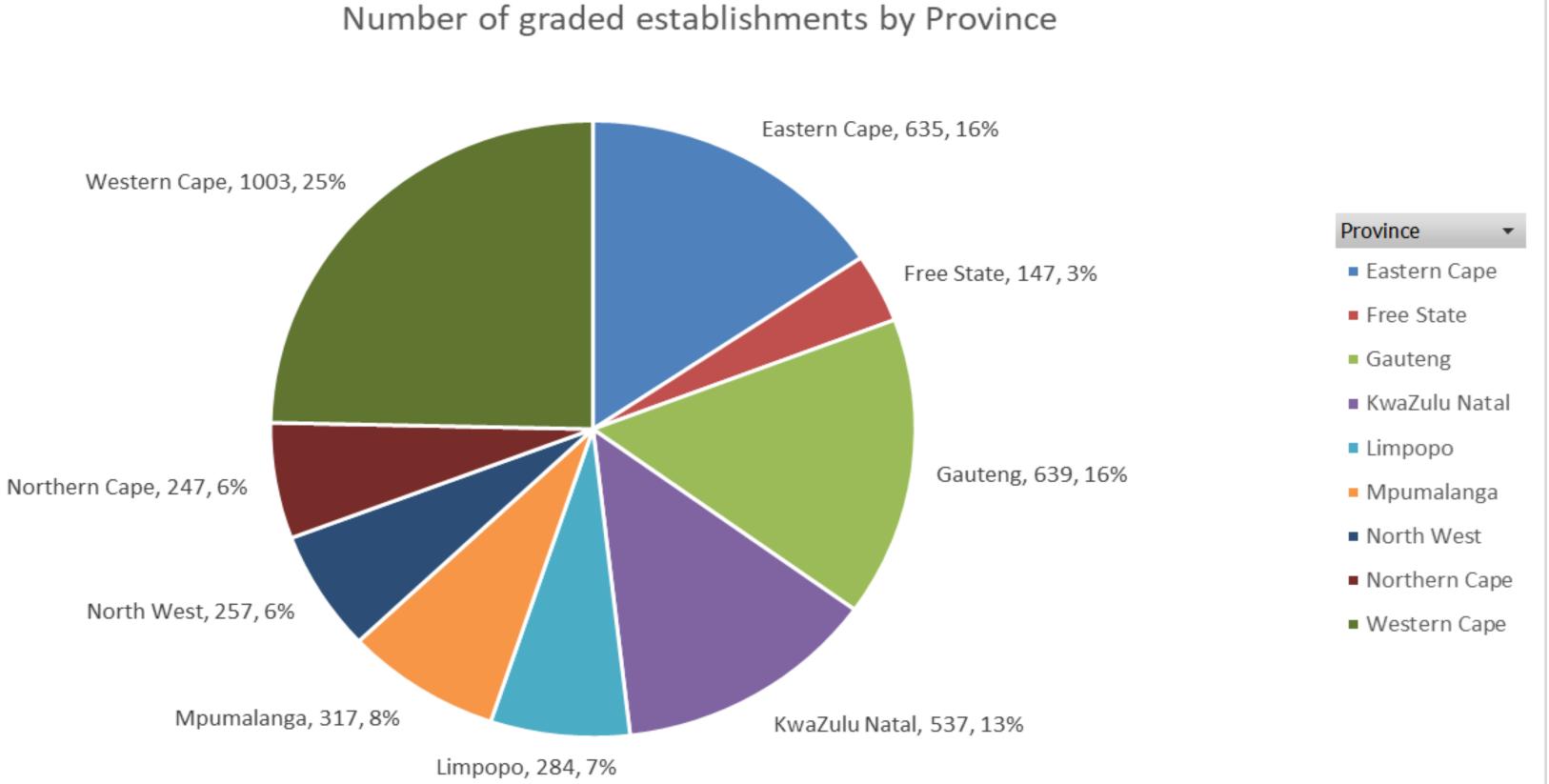




PROVINCIAL DISTRIBUTION

Total number of graded establishments is 4066 Western Cape has the highest number of graded establishments with 1003 followed by Gauteng with 639 and Eastern Cape with 635.

Provinces with the least number of graded properties are Free State with 147, Northern Cape with 247 and North West with 257.

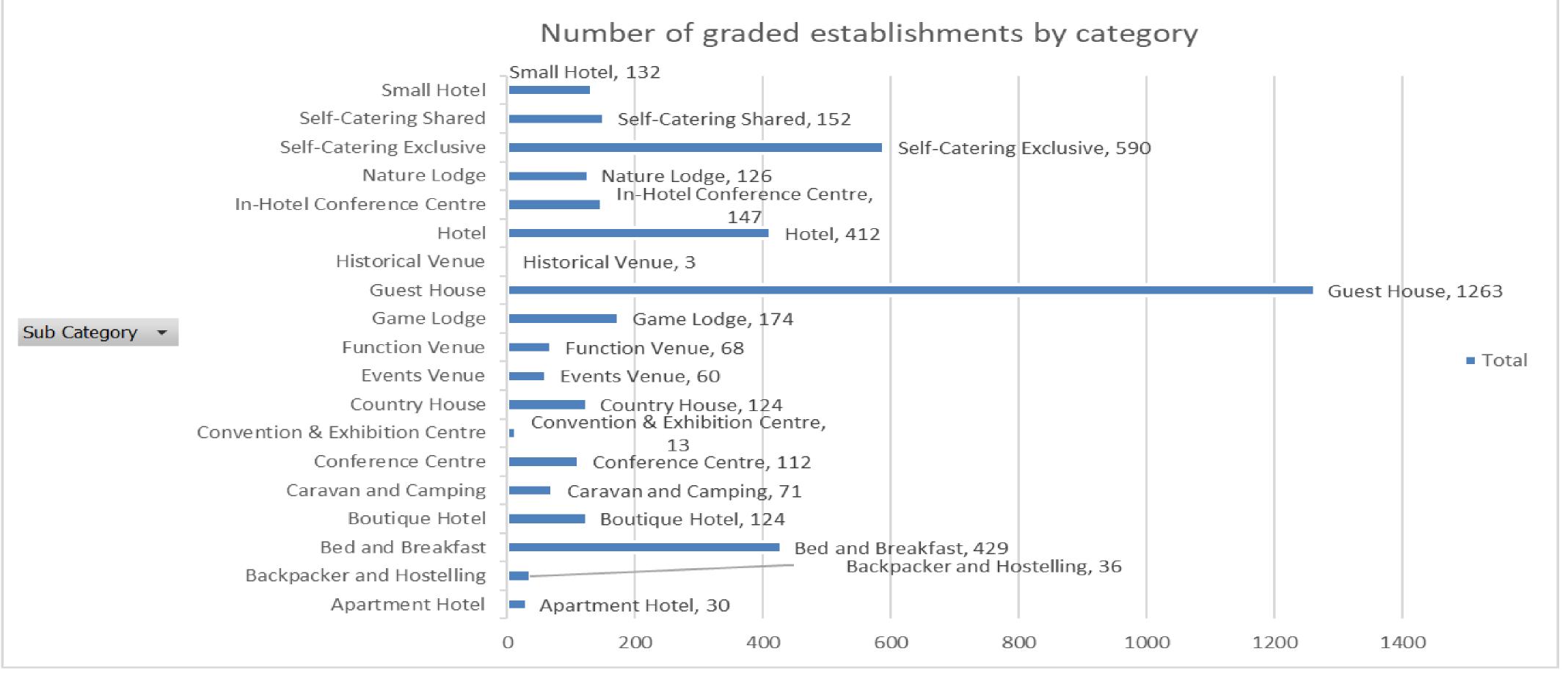






GRADED ESTABLISHMENTS BY CATEGORY

Count of Name



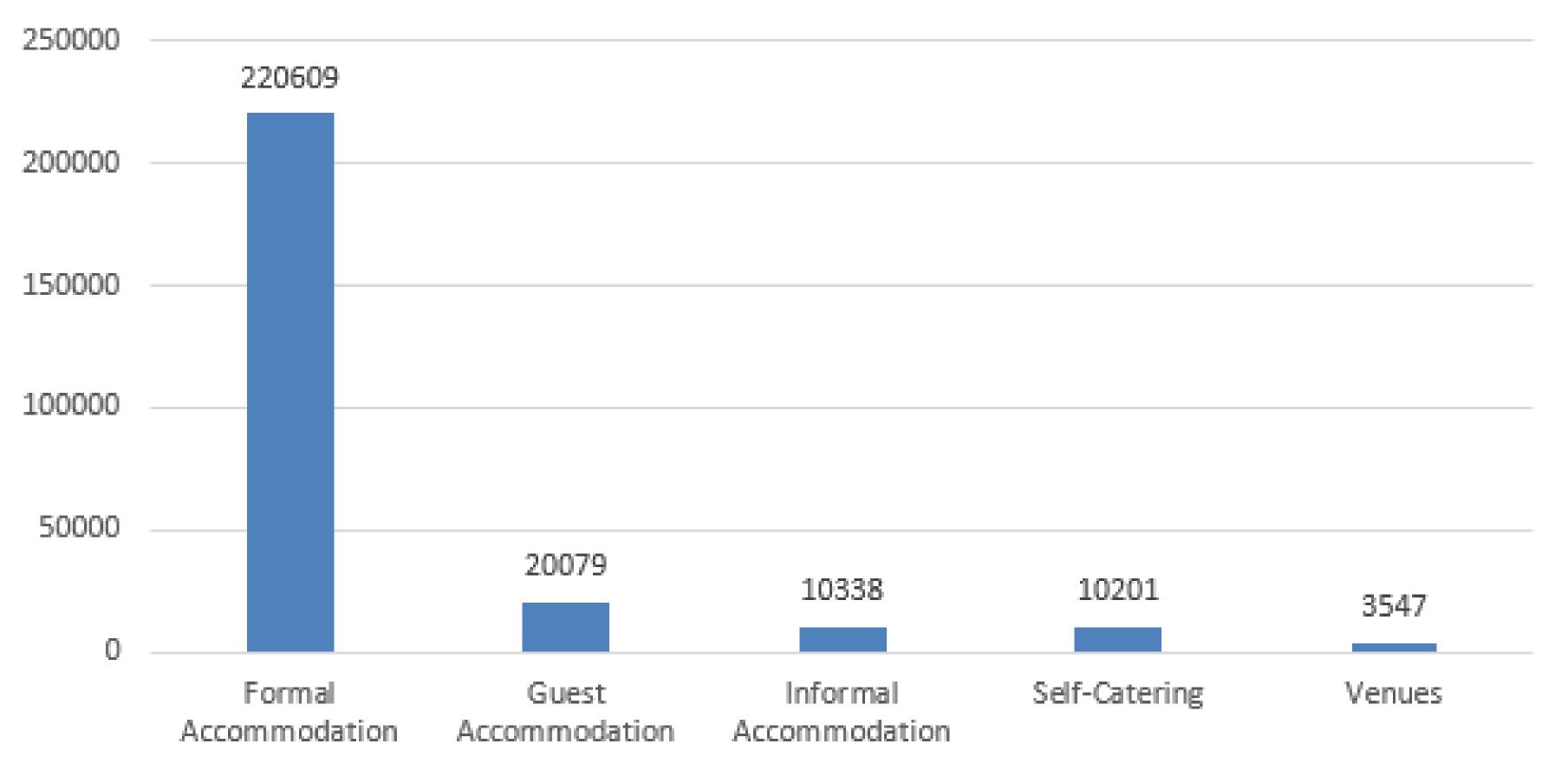
The highest number of the graded establishments are within the guest house with more than 1263. Followed by Self catering Exclusive with 590, then Bed and Breakfast with 429 and Hotels with 412. The least number of graded categories are in the Venues, Backpacker and hostelling as well as Apartment Hotels.

TOURISM GRADING COUNCIL OF SOUTH AFRICA Quality in Tourism



NUMBER OF GRADED ROOMS BY CATEGORY

Graded Rooms by Category

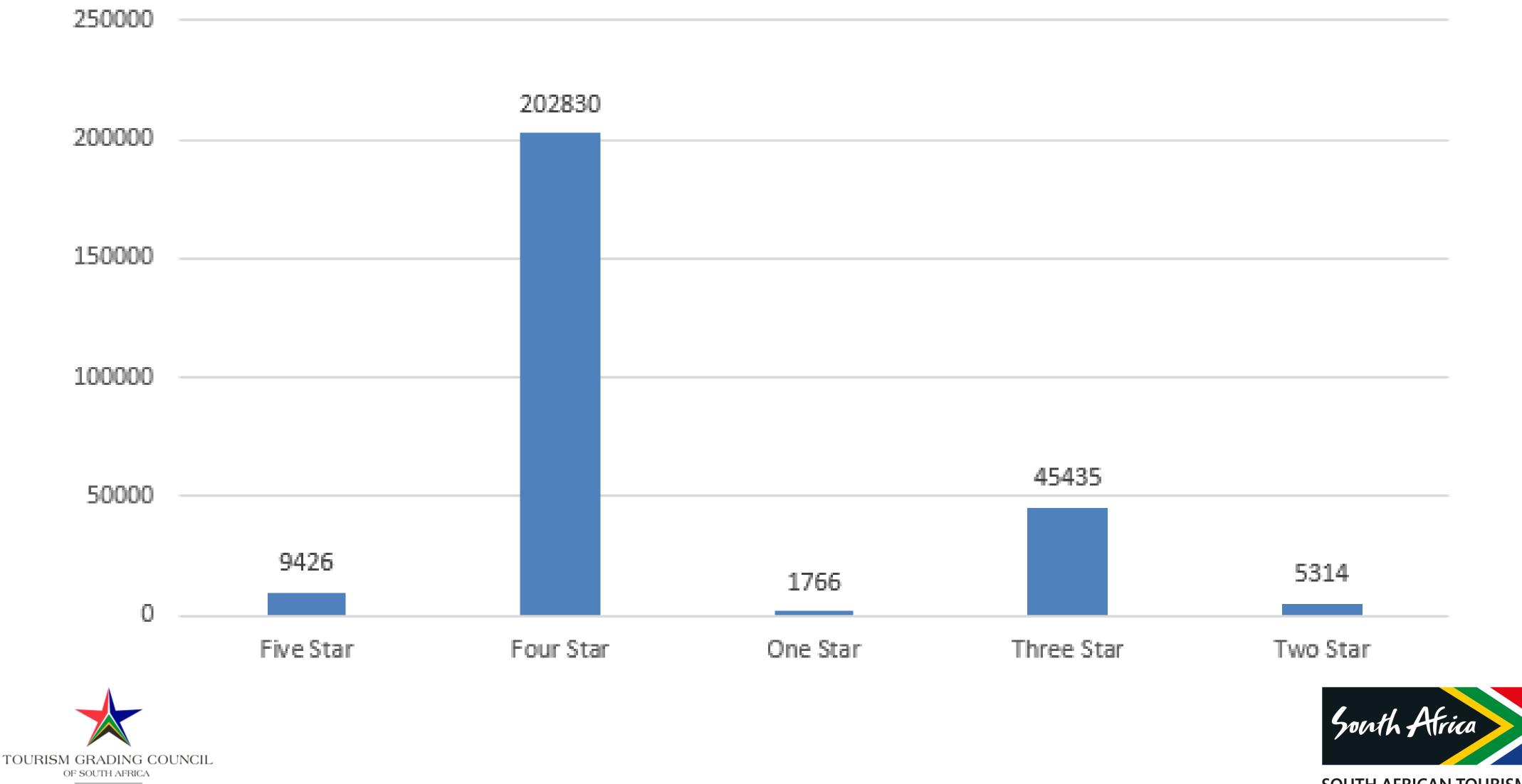






GRADED ESTABLISHMENTS BY STAR RATING

Graded Rooms by Star Grading



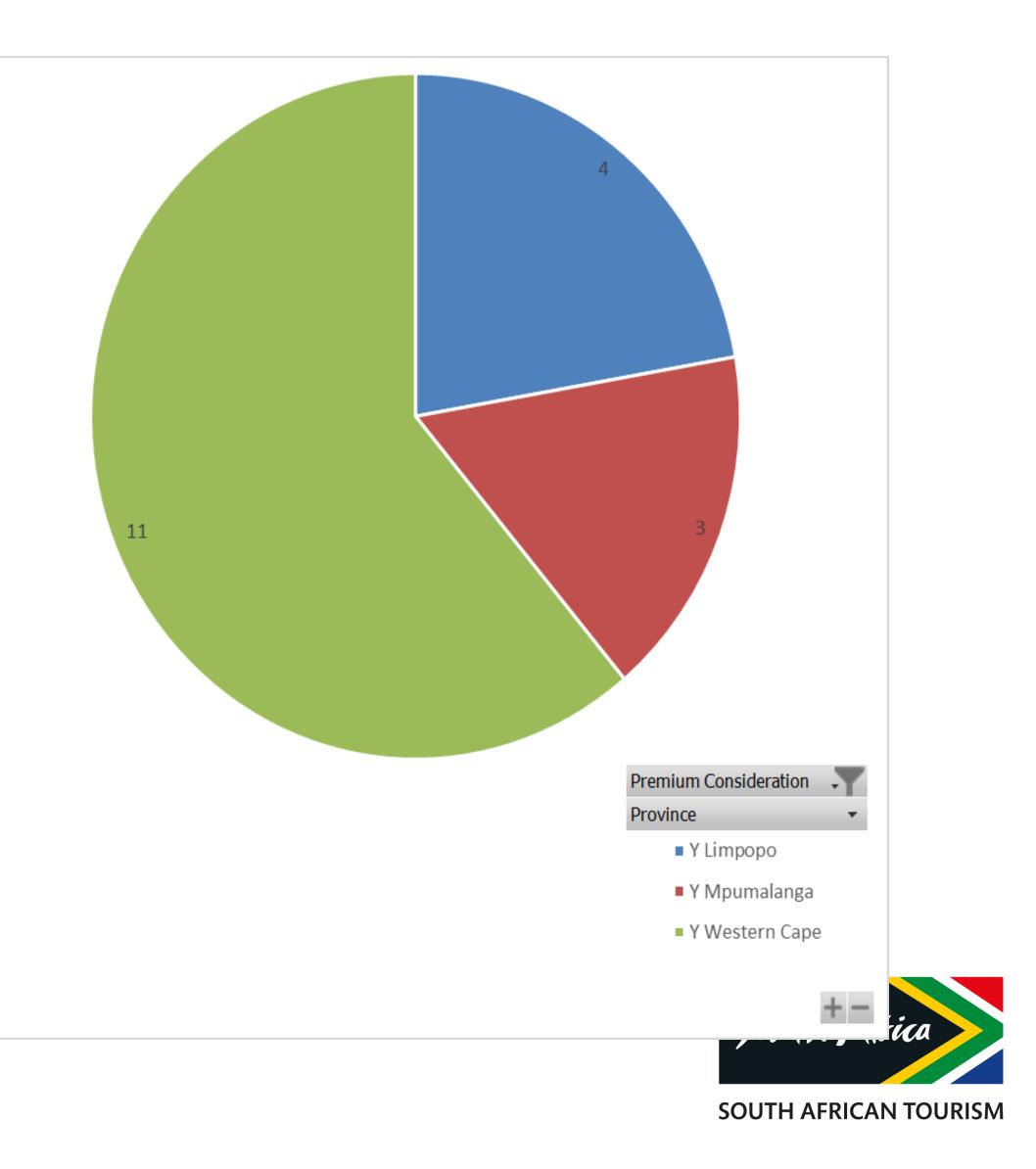
Quality in Tourism

5 STAR PREMIUM ESTABLISHMENTS

Count of Name

There are 18 Five Star Premium graded establishments in the country. Western Cape has 11, Limpopo 4 and Mpumalanga 3





BENEFITS OF TGCSA GRADING

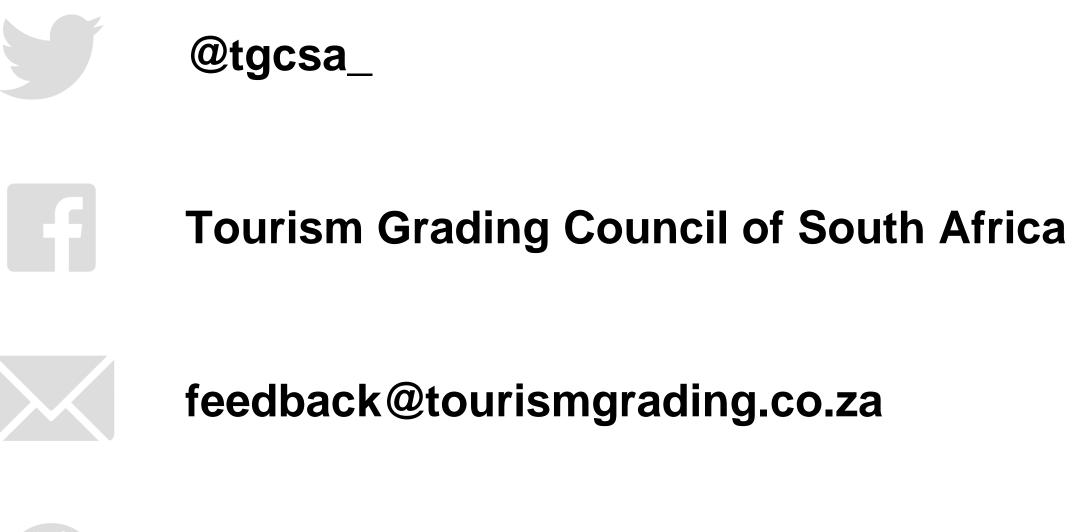
The establishment is immediately seen as being part of a legitimate and credible organisation. This offers substantial consumer confidence

- Graded establishments may use the Official TGCSA logo (star) in all their marketing material
- All graded establishments get a free listing on the website www.tourismgrading.co.za
- South African Tourism endorses and uses star graded establishments on the official South African Tourism website www.southafrica.net
- Grading assists organisations in positioning their products
- Government departments are required to procure accommodation from graded establishments only
- Grading is a constant quality control tool as customers can log all feedback online through the email address, feedback@toursimgrading.co.za
- The Grading Council actively markets star grading directly to consumers, tour operators and travel agents
- **Government assistance i.e. Covid Relief Funding**
- Entry for Lilizela Tourism Awards
- Participation at SPEED MARKETING platforms 10.
- Assess to Welcome Toolkit and training which is a South African Tourism initiative that aims to create and sustain 11. engagement with industry stakeholders, and encourage information sharing
- **Global Hosting pool**





CONNECT WITH US



www.tourismgrading.co.za





QUESTIONS







THANK YOU



